
Underwriting Hope

Capital Markets Commitment 2022

Our capital markets advisory services support and participate in underwriting activity for leading securities issuers. Our Capital Markets Commitment is to provide a share of top line revenues from securities transactions directly to organizations making a difference for veterans and at-risk minority communities.

Some of the transactions we have serviced and that have benefited these communities include:

<u>Transaction</u>	<u>Beneficiary</u>
Invictus Capital Partners: Verus Securitization Trust	Girls Who Code \$5,000 Stay in Step \$5,000
Wells Fargo: Medium Term Notes	Stay in Step \$7,000
Bristol Myers Squibb: 10yr/20yr/30yr/40yr Notes	Stay in Step \$12,000

As of June 30, 2022